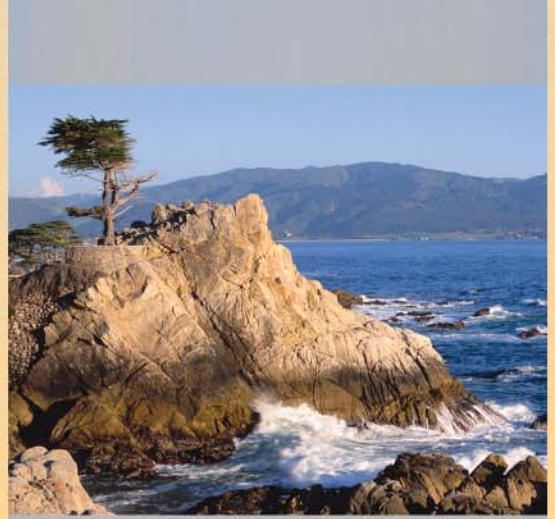


**IADC** *International Association  
of Defense Counsel*

2007  
MIDYEAR MEETING  
FEBRUARY 17-22



PEBBLE BEACH

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## **Thank you to the chairs of 2007 Midyear and Annual Meetings!**

### **General Convention**

John R. Penhallegon, Baltimore, MD  
Sharon Penhallegon, Baltimore, MD

### **Book Review**

#### *Midyear Meeting*

Cathy Perkins, San Diego, CA  
Roger G. Perkins, San Diego, CA

#### *Annual Meeting*

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Salle Huber, Chicago, IL

### **Bridge**

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### **Convention Solos**

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Karen O'Neil, Philadelphia, PA

### **Host for First Timers**

Anne Urquhart, New Orleans, LA  
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### **Junior Activities**

Carol Barbour, Jacksonville, FL  
Jephtha F. Barbour, Jacksonville, FL

### **Men's Golf**

Phil B. Abernethy, Jackson, MS

### **Men's Tennis**

Daniel F. Beasley, Huntsville, AL

### **Morning Run**

David J. Rosenberg, Pittsburgh, PA

### **Morning Walk**

Garden Frampton Blicow, Charleston, SC

### **Photography**

Susan M. Campbell, N. Andover, MA

### **Special Activities**

Archibald T. Reeves, IV, Mobile, AL  
Shannon Reeves, Mobile, AL

### **Women's Golf**

Karen O'Neil, Wayne, PA

### **Women's Tennis**

Rita N. Maio, New Hope, PA

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and to register online,  
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The Spa at Pebble Beach™ Conservatory © Alex Vertikoff.

Photographs of the Monterey area on pages 12, 13, 14, 15, and 19 courtesy of the Monterey County Convention and Visitors Bureau.

# TABLE OF CONTENTS

## Dear Friends,

Clare and I invite you to join us at Pebble Beach on February 17-22 for the 2007 Midyear Meeting. Pebble Beach, Spyglass Hill and The Links at Spanish Bay offer golfers an experience unparalleled by other locations. Pebble Beach is also a special venue for non-golfers. Visitors are captivated by the beauty of Monterey Bay, Big Sur, and the 17-Mile Drive while enjoying the unique charms of Carmel and Cannery Row.

The meeting location will be at The Inn at Spanish Bay. We will sell out The Inn, so please register early. We have a limited room block at The Lodge at Pebble Beach, which is located approximately three miles from The Inn.

We are pleased and privileged to have Minnesota Supreme Court Justice Alan C. Page as our speaker at the Foundation Forum which immediately follows the Opening Session on Sunday morning. Many of us recognize Justice Page as a member of the NFL Hall of Fame. Justice Page however, probably would prefer to be recognized as someone who has committed a large portion of his life to building a foundation that seeks to motivate and enable young men and women of color to pursue college careers. He will share with us his insights drawn from his varied life's experiences.

I have urged the Substantive Committee Chairs and the CLE Board to explore innovative ways to enhance our educational programs. The programs that we will offer at Pebble Beach reflect this approach. For example, we will offer three small workshops designed to enhance different skill sets. We will also offer five major CLE programs. Among the five will be our first major CLE on the importance of achieving diversity in legal departments and law firms. Additional major CLE programs will focus on client relations during product audits and recalls, mock oral arguments before a panel of state and federal judges, a program that will explore legal privileges, conflicts, and issues of professional responsibility that arise during the investigations of state and federal health care providers and finally a comprehensive program on lessons learned from handling complex toxic and environmental litigation. In addition to our major CLE programs, many committees will feature high-quality internal programs.

For more than 50 years, the Pebble Beach area has enjoyed a unique marriage of Hollywood, golf and fun. Monday night, our Theme Party will allow you to enjoy part of this rich history. Professionals from the Pebble Beach Golf Academy will be on site to help those who wish to spend a portion of the evening focusing on improving their game. We also will offer a variety of foods, wines, films and other entertainment for those uninterested in golf. For those interested in "fun golf," we offer "a Glo-Ball Closest to the Pin" contest. The "range" will be off the patio of the hotel. Helmets are optional.

The week will end much too quickly Wednesday evening with our dinner dance, "An Evening at The Inn." In keeping with the Pebble Beach tradition, we've planned a more casual but nevertheless high energy party that you will not want to miss.

Clare and I, our Convention Chairs, John and Sharon Penhallegon, and President-Elect Gino and Jeanne Marchetti hope to see you in Pebble Beach. You will not be disappointed.

Sincerely,



Bruce R. Parker



*John Penhallegon, Sharon Penhallegon, Clare Parker, Bruce Parker, Jeanne Marchetti, and Gino Marchetti with The Inn at Spanish Bay bagpiper*

## Foundation Forum Speaker State Supreme Court Justice Alan C. Page

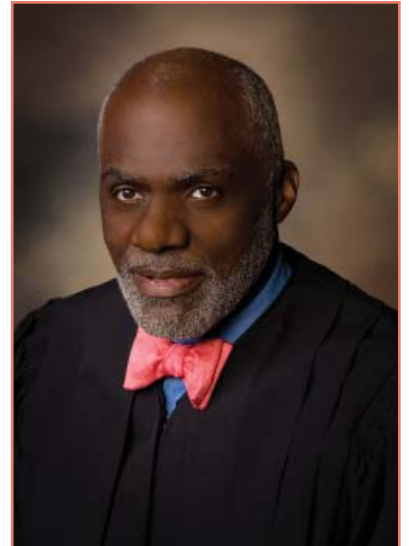
Alan C. Page is Minnesota's first African-American Supreme Court Justice. He has established a foundation to motivate and assist young men and women of color to pursue education beyond high school. He has co-sponsored a national essay-writing contest to promote literacy. Known for his staunch defense as a member of the famed "Purple People Eaters," the Minnesota Vikings' fierce defensive unit of the '70s, he was elected to the Pro Football Hall of Fame. He is now an ardent defender of equal education for all children.

Justice Page's law career actually began during his NFL-playing days when he had the foresight to attend law school at the University of Minnesota at the height of his football career so he could be prepared for life after football. When he retired from the game in 1981, he went to work for a Minnesota law firm before being appointed a special assistant attorney general in Minnesota. In 1987, he became an assistant attorney general, and in 1993, he became an associate justice on the Minnesota Supreme Court.

In addition to lecturing on a wide range of legal and judicial issues, Justice Page is a compelling speaker on creating education opportunities and mentoring for underprivileged children.

Alan Page earned a BA degree in political science from the University of Notre Dame and a JD degree from the University of Minnesota. He also has received eight honorary degrees. The recipient of numerous athletic and humanitarian awards, Justice Page likes to think of football as a past chapter in his life. "If I could choose a way to be remembered, it wouldn't be my association with football," he says. "Football is the past--a good past, but I'd want to be remembered with children--my children and other children."

Beginning with ten Page Grants awarded in its first year, the Page Education Foundation now awards nearly 600 Page Grants annually. In addition to helping provide college tuition, the foundation requires each of its Page Scholars to spend a minimum of 50 hours per school year tutoring and mentoring younger students in the area of education. In total, the foundation has awarded more than \$5 million to more than 2,600 students.



*The Foundation Forum is Sunday, February 18 and follows the Opening Session.*

*The Foundation Forum is possible because of funding by the Foundation of the IADC.*

## New Skills Workshops Introduced at Midyear Meeting

Along with the traditional committee programs and major CLE, the CLE Board has created three skills workshops. Each workshop will be held twice during the week. See pages 7 and 11 for their descriptions. In general, one workshop will focus on improving computer skills relevant to courtroom practice. A second will be directed to improving business development skills. A third will be limited to corporate and insurance members. It will be geared to the practicalities of e-discovery and preservation orders. The workshops are included in your registration fee, but space is limited on each day, so please sign up in advance on the registration form on page 17 for your preferred workshop times.

### **Corporate Counsel and Insurance Executive Workshop**

***Electronic Document Retention Systems and Practices and Implementation of a Litigation Hold***

### **Business Development Workshop**

***The Do's and Don'ts of Responding to RFP's***

### **Technology Workshop**

***PowerPoint Workshop – A Hands on Experience for Trial Lawyers***

*Sponsored by Litigation Insights*

## Welcome Reception

Saturday,  
February 17  
6 - 7:30 p.m.

Start the Midyear Meeting off right at the Welcome Reception. Meet up with colleagues and friends and plan your week ahead. At this reception, you will enjoy your surroundings at beautiful Pebble Beach with cocktails and heavy hors d'oeuvres on the putting green at The Inn.

*The Welcome Reception is sponsored by SEA, Ltd.*



## Theme Party Celebration on the 19th Green

Monday, February 19  
7 - 10:30 p.m.

After playing hard on the course and in the courtroom, it is time to celebrate! This year's Midyear Meeting celebrates our historic golf location as well as celebrating our accomplishments as an Association and a profession. Come enjoy this fantastic party with golf-themed games and activities including swing analysis, closest to the pin, and more. We also will show historic film footage of golf's greatest playing at Pebble Beach. We will serve a delicious buffet dinner and beverages, and we also will have some special entertainment.

*Attendees are encouraged to wear golf-themed attire.*

*The Theme Party is sponsored by Litigation Insights.*

## Dinner Dance and Reception An Evening at The Inn

Wednesday, February 21  
6:30 - 11:30 p.m.

Bruce and Clare invite you to spend a relaxing evening with fine food, good music, and even better friends. Nestled in The Inn, our proprietors will transform the ballroom into the IADC's very own winery. Enjoy the ambiance and rustic elegance of the Monterey Peninsula but be prepared to dance through the night to the sounds of one of the area's best bands. Cocktail attire requested.

## Golf

### Open Scramble

Sunday, February 18, 12:45 p.m.  
on The Links at Spanish Bay

### Couples Event

Monday, February 19, 12:50 p.m.  
on The Links at Spanish Bay

### Women's 9-Hole Outing

Wednesday, February 21, 1:30 p.m.  
on Del Monte Golf Course



The game of golf is at its worldwide best at Pebble Beach Resorts, ranked the No. 1 golf resort in America by Golf Digest Magazine in 2004. Each of the Pebble Beach Resorts' five courses offers a unique heritage, breathtaking beauty, and a once in a lifetime experience.

We will have three golf events and many open play times to give you the opportunity to play on the same courses graced by the greats of golf. All levels of experience welcome. Thank you to Golf Chairs Phil Abernethy and Karen O'Neil for their work on these events. *To sign up to play, use the form on page 18.*

## Tennis

### Mixers

Sunday, February 18, 2 - 4 p.m.  
Monday, February 19, 2 - 4 p.m.

### Men's and Women's

### Round Robin Tournament

Tuesday, February 20, 1 - 4 p.m.

The Spanish Bay Club's Tennis Pavilion is listed among World Tennis magazine's "Top 40 Tennis Resorts." Between the two Clubs, racquet enthusiasts will meet their match on championship courts — hard-surface, clay or plexi-pave, some even lit for night play.

Join fellow IADC members and spouses for the informal tennis mixers and for the Round Robin Tournament. All levels welcome! Thank you to Tennis Chairs Dan Beasley and Rita Maio for their work on these events. *Register for the tournament, mixers and open tennis times on page 18.*



# Saturday, February 17

The IADC Information Desk is located in the Gallery from 7 a.m. to 6:30 p.m.

8 a.m. - 3 p.m.

## **Board of Directors Meeting**

8 - 8:30 a.m.

## **2007 Trial Academy Breakfast**

8:30 a.m. - 12 p.m.

## **2007 Trial Academy Training Session**

12:15 - 1:30 p.m.

## **Luncheon for 2006 and 2007 Trial Academy Faculties and Spouses**

3 - 4 p.m.

## **Trial Academy Task Force Meeting**

3 - 3:45 p.m.

## **General Convention Committee Meeting**

4 - 5 p.m.

## **First Timers' Orientation**

If this is your first IADC Midyear or Annual Meeting, please attend this orientation and find out more about the IADC and the activities and opportunities of the Midyear Meeting. This is your first opportunity to meet your First Timer Host who will help you meet other members and get the most out of your first IADC meeting. The First Timers' Reception immediately follows the orientation. Thank you to First Timers Chairs Quentin and Anne Urquhart for their work on this program.

## **Activities and Social Events**

5 - 6 p.m.

## **Reception for First Timers and their Hosts**

6 - 7:30 p.m.

## **Welcome Reception**

*Sponsored by SEA, Ltd.*

Gather with old friends and make new acquaintances over drinks and heavy hors d'oeuvres.

Evening

## **Dinner on Own**

10 - 11:30 p.m.

## **After Dinner Gathering**

Please join us for drinks and socializing after dinner. Beer, wine, and non-alcoholic beverages are complimentary with your IADC meeting badge.



# SCHEDULE 5

7:15 - 8:15 a.m.

**President's Foundation Circle Breakfast**

7:30 - 8:30 a.m.

**Committee Business Meetings and/or Programs**

Corporate Counsel and Insurance Executive Business Meeting

**Drug, Device & Biotech**

**Enforcement of Off-Label Promotion and the False Claims Act**

Speaker: Albert Parker, Wyeth, Collegeville, PA

This program will discuss the current state of enforcement actions undertaken against the Drug, Device & Biotech industry by various government entities, including the FDA, FTC, and the DOJ. In recent months, these agencies have collected hundreds of millions of dollars in settlement monies from Drug, Device & Biotech companies related to their alleged off-label promotion and its enforcement under the False Claims Act. Mr. Parker will present for approximately 45 minutes and then lead an open forum for answers and questions.

**Fidelity & Surety Business Meeting**

**Legislative & Judicial and Governmental Affairs Business Meeting**

**Property Insurance Business Meeting**

**Technology Business Meeting**

8:45 - 9:45 a.m.

**Opening Session**

9:45 - 10:45 a.m.

**Foundation Forum**

**Speaker: State Supreme Court Justice Alan C. Page**

See page 3 for more details.

*The Foundation Forum is sponsored by the Foundation of the IADC.*



**Activities  
and Social Events**

*Details on pages 14-15.*

6:30 a.m.

**Morning Run**

7 - 9 a.m.

**Meet & Greet Breakfast**

*Ticketed event. Tickets are included in meeting registration fee.*

7:30 a.m.

**Morning Walk**

12:45 p.m.

**Open Scramble  
Golf Tournament**

1:30 - 4:30 p.m.

**Tour of Big Sur**

2 - 4 p.m.

**Tennis Mixer**

5 - 6:30 p.m.

**Member Mix & Mingle**

Gather with members and guests for this cash bar reception.

Evening

**Dinner on own**

6:30-10 p.m.

**International Dinner**

This dinner is for members of the International, Corporate Counsel and Insurance Executive Committees.

10 - 11:30 p.m.

**After Dinner Gathering**

Please join us for drinks and socializing after dinner. Beer, wine, and non-alcoholic beverages are complimentary with your IADC meeting badge.

11 - 12:30 p.m.

### **Skills Workshops**

#### **Corporate Counsel and Insurance Executive Workshop**

##### ***Electronic Document Retention Systems and Practices and Implementation of a Litigation Hold***

*Instructors: Margaret A. Daley, Navigant Consulting, Chicago, IL; and Richard C. Finkelman, Navigant Consulting, Irvine, CA*

Common and recurring nightmares among in-house counsel often involve electronic document retention issues and holds imposed on corporate documents because of litigation. Counsel seek to find those “best practices” that, if implemented now, will avoid disaster when the future e-discovery request is served. What can be done to assure that future discovery responses will be sufficient to avoid a court-ordered system scan or to reduce the likelihood that a smoking gun lies lurking somewhere on an employee’s PC?

This interactive workshop, open only to in-house corporate counsel and insurance executives, will be moderated by professional consultants and will encourage an exchange of the experiences and ideas of the participants on “best practices” relating to electronic document retention issues and litigations holds. Participants should leave the workshop more knowledgeable of the issues and the solutions, and in a position to lead their companies toward programs and policies that will avoid the dreaded future nightmares.

The workshop will be offered twice during the Midyear Meeting, with each session limited to 25 participants. Please sign up for these seminars on page 17 in order to insure your participation.

#### **Business Development Workshop**

##### ***The Do’s and Don’ts of Responding to RFP’s***

*Participants: Holly Hope, Steve Myers and Associates, Newport Beach, CA; Perry Goldman, Elan Pharmaceuticals, Inc., San Francisco, CA; Fred Paulmann, Pfizer, Inc., New York, NY; Joy Saphla, Heron Consulting Group, Houston, TX; and Stephen E. Scheve, Baker Botts LLP, Houston, TX*

More and more companies appear to be consolidating their legal work in fewer firms. While this selection process takes varied forms, it is generally referred to as an RFP process. This workshop will focus on the “do’s” and “don’ts” of written responses to RFPs and follow-up interviews with decision makers after the “first cut.” The workshop will provide input and feedback from consulting firm representatives who recently supported the RFP processes for two publicly traded companies. Attendees will receive insight on the proper amount of detail and documentation to provide in written responses to RFPs, as well as insight on how the questions are selected and reviewed by the consultants to help make the first cut. The Director of Outside Counsel Partnering within a large multinational company, which recently went through a highly publicized RFP process, will provide insight on his company’s interaction with consultants during all phases of the project. He also will provide feedback on what worked and what didn’t in follow-up interviews with firms that participated in the process. The workshop will include real life examples of good (and not-so-good) written responses to RFP questions. We encourage audience participation and invite you to ask the tough questions. Do not miss this opportunity to enhance your firm’s business development skills. Bring your note pad and your unanswered questions. The workshop will be offered twice during the Midyear Meeting, with each session limited to 25 participants. Please sign up for these seminars on page 17 in order to insure your participation.



7 - 9 a.m.

### **Foundation Board Breakfast Meeting**

7:30 - 8:30 a.m.

### **Committee Business Meetings**

#### **Business Litigation, Technology, and Corporate Counsel**

##### *Managing Quality and Cost in Mega-Document Productions*

*Participants: R. Bruce Barze, Jr., Balch & Bingham LLP, Birmingham, AL; Rex H. Hahn, Holborn Reinsurance Corporation, New York, NY; Val H. Stieglitz, Nexsen Pruet, LLC, Columbia, SC; and Dan Regard, Lecg, LLC, Washington, DC*

Business litigation increasingly involves the collection, review, and production of massive numbers of hardcopy and electronic documents. The costs can be astronomical. Law firms, corporations, insurers, and consultants are exploring ways of reducing or managing the cost of these types of productions while maintaining quality in the production process and the final product. This panel will bring together perspectives from corporate counsel, carrier counsel, and outside counsel. We will discuss the concerns that each of these “players” brings to the process; perhaps more importantly, though, we will discuss methods that are being used to address and balance these concerns. Attendees will leave with new ideas and practices to use when they are faced with one of these “mega-productions.”

#### **Casualty Insurance**

##### *New and Emerging Insurance Coverage and Liability Issues: An Industry Perspective*

*Moderator: Charles W. Browning, Plunkett & Cooney, PC, Bloomfield Hills, MI*

*Participants: Robert Cusumano, ACE Ltd., New York, NY; Andrew Nadolna, AIG Domestic Claims, Inc., New York, NY; and Andrew Pinkes, The Hartford Financial Services Group Inc., Hartford, CT*

Senior claims executives from major property and casualty insurance companies will discuss the new and emerging insurance coverage and liability issues facing the insurance industry.

#### **International Committee Business Meeting**

#### **Product Liability**

##### *Frye’Em Using Jury Psychology Science to Undermine Plaintiffs’ Expert Witnesses During Cross Examination*

*Speaker: Neil A. Goldberg, Goldberg Segalla LLP, Buffalo, NY*

This program will focus on significant jury analysis from real and mock trials and explore techniques that capitalize on this information to undermine the credibility and weight that the jurors attach to an expert opinion.

## **Activities and Social Events**

*Details on pages 14-15.*

6:30 a.m.

### **Morning Run**

7 - 9 a.m.

### **Meet & Greet Breakfast**

*Ticketed event. Tickets are included in meeting registration fee.*

7:30 a.m.

### **Morning Walk**

9 - 11 a.m.

### **Bridge Social**

10 - 11 a.m.

### **Special Presentation:**

*History of the Monterey Area*

10 a.m. - 4 p.m.

### **Shuttle Service to Carmel**

12:50 p.m.

### **Couples Golf Event**

2 - 4 p.m.

### **Tennis Mixer**

5 - 6:30 p.m.

### **Solos’ Reception**

7 -10:30 p.m.

### **Theme Party Celebration on the 19th Green**

*Sponsored by  
Litigation Insights*

8:45 - 10 a.m.

**Major CLE Program**

**The Increasing Importance of Diversity for In-House Counsel**

*Speaker: N. Cornell Boggs, III, Chief Legal Officer and Group Vice President of Public Affairs, Coors Brewing Company Golden, Colorado*

Diversity in the legal profession makes business sense and for many corporate clients it is an important issue in assessing outside counsel performance. As an outspoken advocate for diversity, Mr. Boggs will discuss how corporate clients evaluate outside counsel's diversity initiatives, how retention and mentoring programs are keys to successful inclusion, and the goal of creating a diverse legal team between in-house and outside counsel.

*Co-sponsored by Diversity and Corporate Counsel Committees*

10:10 - 11:40 a.m.

**Major CLE Program**

**On the Shelf and Off Again: Client Relations in Pre-Launch Product Audits and Recalls**

*Participants: Perry Goldman, Elan Pharmaceuticals, Inc., San Francisco, CA; Cathy Kerzner, EKR Therapeutics, Inc., Cedar Knolls, NJ; Peter J. Mone, Baker & McKenzie, Chicago, IL; Stephen E. Scheve, Baker Botts LLP, Houston, TX; and C.J. Walters, Kyocera Wireless Corporation, San Diego, CA*

This program explores the dynamics of the relationship between in-house and outside counsel in the context of both pre-launch product audits and product recalls.

*Co-sponsored by Drug, Device and Biotech; Product Liability; and Corporate Counsel Committees*

11:45 - 12:15 p.m.

**Journal Board of Editors and Vice Chairs of Articles Meeting**



# Tuesday, February 20

The IADC Information Desk is located in the Gallery from 7 a.m. to 2 p.m.

7:30 - 8:30 a.m.

## Committee Business Meetings and/or Programs

**Amicus Curiae, Appellate Practice, and White Collar/Business Crimes**

*What Civil Lawyers and Corporate Counsel Need to Know About White Collar Crime*

*Speaker: Joel Androphy, Berg & Androphy, Houston, TX*

In today's legal environment, civil lawyers, corporate counsel, and corporate executives all need to know when criminal liability may be implicated. A white collar criminal law specialist will discuss cutting-edge white collar crime issues, including significant appellate issues in white collar cases.

## Aviation and Space Law

*Lessons Learned - The Use of Experts in Transportation Cases*

*Moderator: Frank A. Silane, Condon & Forsyth, LLP, Los Angeles, CA*

*Participants: Richard P. Campbell, Campbell, Campbell, Edwards & Conroy, PC,*

*Boston, MA; Michael J. Holland, Condon & Forsyth, LLP, New York, NY; and D.*

*Mitchell McFarland, Harrison, Bettis, Staff, McFarland & Weems, LLP, Houston, TX*

This program consists of a panel discussion regarding the use and selection of experts, including "lessons learned," considerations before retaining an expert, the discovery of the expert's materials (including draft reports), and deposition and cross-examination of experts. The presentation will lead to an open discussion of both what has and what hasn't worked for IADC members when using experts.

## Class Actions and Multi-Party Litigation

*Money for Nothing - Consumer Protection Statutes - A Good Idea Gone Awry?*

*Participants: Marsha J. Rabiteau, The Hartford Financial Services Group, Hartford, CT; and Bill Ohlemeyer or Cathy O'Rourke, Altria, New York, NY*

Consumer fraud statutes are a hot topic and are of particular concern to our corporate members. We will focus on the current state of the law, including trends developing across the country, as well as potential legislative, judicial, and public policy approaches to the issue.

## Construction Law

*What Construction Lawyers Need to Know About Insurance*

*Participants: Tamara L. Boeck, Bullivant Houser Bailey, PC, Sacramento, CA; and Kevin R. Sido, Hinshaw & Culbertson, Chicago, IL*

Greater liability exposures from statutes and contracts, coupled with more limitations and exclusions within the varying types of insurance programs require counsel for owners, design professionals and contractors to focus on risk management advice in the initial stages of a project, as well as the impact on litigation strategy in more traditional construction defect claims and suits. This program will introduce the cutting-edge insurance law aspects of risk management advice and the impact in and on strategy in construction litigation.

## Medical Defense and Health Law

*Ethical Issues and Potential Conflicts in Defending of Health Case Claims*

*Moderator: M. Warren Butler, Lyons, Pipes & Cook, PC, Mobile, AL*

*Participants: Denis P. Rischard, Rischard & Phipps, PC, Oklahoma City, OK; Todd W. Smyth, Haynsworth Sinkler Boyd, P.A., Charleston, SC; and James G. Stouffer, Jr., Wallach, Andrews & Stouffer, PC, Fort Worth, TX*

This program will discuss ethics and professional responsibility for attorneys who defend healthcare providers in situations involving cases where testimony of former employees is sought and what obligations and potential conflicts could arise in the meeting, preparation and handling of such testimony.

## Activities and Social Events

*Details on pages 14-15.*

6:30 a.m.

### Morning Run

7 - 9 a.m.

### Meet & Greet Breakfast

*Ticketed event. Tickets are included in meeting registration fee.*

7:30 a.m.

### Morning Walk

9 - 10:30 a.m.

### Book Review

1 - 5:30 p.m.

### Monterey County Wine Tasting Tour

1 - 4 p.m.

### Men's & Women's Round Robin Tennis Tournaments

5 - 6:30 p.m.

### Member Mix & Mingle

*Gather with members and guests for this cash bar reception.*

5:30 - 6:30 p.m.

### First and Second Time Around Reception

6:30 p.m.

### Dine-A-Round

10-11:30 p.m.

### After Dinner Gathering

*Please join us for drinks and socializing after dinner. Beer, wine, and non-alcoholic beverages are complimentary with your IADC meeting badge.*

# Tuesday, February 20

- Continued -

## Professional Liability

### *Staying Healthy: Avoiding Ethical Complaints and Malpractice Claims*

*Speaker: Timothy Gephart, Minnesota Lawyers Mutual, Minneapolis, MN*

Establishing and maintaining balance between personal and professional lives is a difficult task for anyone. It can be even more difficult if you are a lawyer. Failing to promptly recognize and deal with issues such as stress, depression, and substance abuse issues in the law office can lead to malpractice claims and ethical violations. This presentation will explore ways lawyers can avoid ethical problems and malpractice problems by recognizing and dealing with these issues promptly. The ethical rules dealing with Competence, Communications, Fees and Conflicts of Interest will be discussed.

8:30 - 10 a.m.

### **Senior Advisory Committee Breakfast Meeting**

9 - 10 a.m.

### **National Jury Trial Innovations Project Meeting**

8:45 - 10:15 a.m.

## **Major CLE Program**

### **Effective Appellate Advocacy: A Mock Oral Argument**

*Moderator: Warren W. Harris, Bracewell & Giuliani LLP, Houston, TX*

*Presenters: California Supreme Court Justice (TBA); California Appellate or 9th Circuit Judge (TBA); William T. Barker, Sonnenschein, Nath & Rosenthal, Chicago, IL; Hon. Deborah Hankinson, former Texas Supreme Court Justice; and Robert "Randy" M. Roach, Jr., Cook & Roach LLP, Houston, TX*

The demonstration will include a critique from the judges and experienced appellate practitioners as to what was effective in persuading the court. There also will be a discussion of using amicus curiae briefs to persuade the court. This program will provide valuable insight to appellate specialists, trial lawyers, and in-house counsel who supervise appeals.

The case chosen for the mock oral argument, *Excess Underwriter v. Frank's Casing*, deals with reimbursement of settlement funds when there is later a determination of non-coverage. It was named by *Mealey's Litigation Report* as one of last year's ten most significant insurance decisions in the U.S.

*Co-sponsored by Appellate Practice, Amicus Curiae, and Casualty Insurance*

10:20 - 11:50 a.m.

## **Skills Workshops**

### **Business Development Workshop**

#### ***The Do's and Don'ts of Responding to RFP's***

*See page 7 for description. Space is limited. Please sign up in advance on page 17.*

### **Corporate Counsel and Insurance Executive Workshop**

#### ***Electronic Document Retention Systems and Practices and Implementation of a Litigation Hold***

*See page 7 for description. Space is limited. Please sign up in advance on page 17.*

## **Technology Workshop**

### **PowerPoint Workshop – A Hands on Experience for Trial Lawyers**

*Instructors: Adam D. Bloomberg, Litigation Insights, Saint Paul, MN; Andrew S. Chamberlin, Ellis & Winters, LLP, Greensboro, NC; Robert Featherly, Litigation Insight, Eagan, MN; and Robert C. Manlowe, Williams Kastner & Gibbs, PLLC, Seattle, WA*

This workshop will demonstrate PowerPoint as an important weapon in the advocate's arsenal, and will give trial lawyers a "hands on" opportunity to learn how to create, craft, and revise PowerPoint presentations for the court room. Each lawyer will leave with a Top 20 tip sheet. The workshop will be offered twice during the Midyear Meeting, with each session limited to 60 participants. Please sign up for these seminars on page 17 in order to insure your participation.

*Co-sponsored by Technology and Trial Techniques and Tactics Committees.*

*Our corporate sponsor for this workshop is Litigation Insights. Litigation Insights will supply laptops for attendee use during the workshop.*

1:30 - 2:30 p.m.

### **Membership Committee with State Chairs Meeting**

2 - 3:30 p.m.

### **CLE Board with Chairs and/or Vice Chairs of Programs**

2:30 - 3:30 p.m.

### **Audit Committee**

3:30 - 4 p.m.

### **CLE Board Meeting**

# SCHEDULE 11

# Wednesday, February 21

The IADC Information Desk is located in the Gallery from 7 a.m. to 1:30 p.m.

7:30 - 8:30 a.m.

## Committee Business Meetings and/or Programs

### Employment Law

*Perspectives from In-house Counsel on Evaluating Employment Cases and Selling the Evaluating to the Client and On Emerging Wage and Hour Collective Actions Under FLSA and ADEA Collective Actions*

*Speaker: Cynthia Glass Bivins, Shell Oil Company, Houston, TX*

This program will discuss perspectives from in-house counsel on the evaluation of employment cases by outside counsel for companies and “selling” the evaluation to the company attorney. In-house counsel will also share experiences and corporate views on emerging collective actions under the FLSA and the ADEA.

### Environmental Energy & Maritime Law; Casualty Insurance; and Property Insurance

#### Business Interruptions Claims

*Participants: F. Lee Butler, Adams and Reese, LLP, Houston, TX; D. Mitchell McFarland, Harrison, Bettis, Staff, McFarland & Weems, LLP, Houston, TX; Elizabeth Haecker Ryan, Montgomery, Barnett, Brown, Read, Hammond & Mintz, New Orleans, LA; and Harold K. Watson, Locke, Liddell & Sapp, Houston, TX*

Given the extensive interruptions to the oil, gas, and petrochemical industry in the Gulf Coast area in 2005 and the floods in the Northeast in 2006, we will engage in a very timely and important discussion of how business interruption claims are handled from the perspective of the insured and the insurers.

### Reinsurance, Excess and Surplus Lines

#### Rules of Professional Conduct 3.3: Candor Toward the Tribunal

*Participants: Charles J. Herman, RSM McGladrey, Inc., Blue Bell, PA; Carl A. Maio, Fox Rothschild, LLP, Warrington, PA; and Roger P. Sauer, Lindabury, McCormick & Estabrook, Westfield, NJ*

Speakers will discuss R.P.C. 3.3: Candor Toward the Tribunal. Tribunals include more than just the courts. The duty of candor extends to arbitrators and administrative judges and adjudicative agencies. Rule 3.3 has significantly expanded to impose a lawyer’s duty to correct false statements of material facts previously made to the tribunal, as well as to disclose material facts to avoid assisting a fraudulent act by a client, including taking remedial measures of disclosure to the tribunal.

### Toxic and Hazardous Substances

#### The Trend Toward Utilizing Science Advisory Boards and Science Counsel in Cutting Edge Toxic Litigation

*Participants: John C. Childs, Georgia Pacific Chief Litigation Department, Atlanta, GA; Silvio J. DeCarli, Corporate Counsel, E. I. DuPont de Nemours & Company, Wilmington, DE; and Michael T. Nilan, Halleland, Lewis, Nilan, & Johnson, PA, Minneapolis, MN*

This program focuses on the fascinating trend toward the use of Science Advisory Boards to resolve complex medical causation questions, whether it be in litigation, EPA proceedings, or for internal corporate purposes. Our experienced panel also will address the strategic importance of using science counsel on such issues.

## Activities and Social Events

*Details on pages 14-15.*

6:30 a.m.

### Morning Run

7 - 9 a.m.

### Meet & Greet Breakfast

*Ticketed event. Tickets are included in meeting registration fee.*

7:30 a.m.

### Morning Walk

9 - 11 a.m.

### Bridge Social

9 a.m. - 12 p.m.

### Discovering Your Personal Fragrance

1:30 p.m.

### Women’s 9-Hole Golf Outing

6:30 - 11:30 p.m.

### An Evening at The Inn Dinner Dance and Reception



# Wednesday, February 21

- Continued -

8:45 - 10:15 a.m.

## **Major CLE Program** **Privileges, Conflicts and Professional** **Responsibility in Defending Licensed Health** **Care Providers Undergoing Collateral** **Agency Investigation While Defending** **Malpractice Claims**

*Participants: Kurt S. Blankenship, Blue Williams, LLP, New Orleans, LA; M. Warren Butler, Lyons, Pipes & Cook, PC, Mobile, AL; Joseph Miller, Starnes & Atchison Law, Birmingham, AL; Peter E. Sperling, Frilot Partridge Kohnke & Clements, New Orleans, LA; and James G. Stouffer, Jr., Wallach, Andrews & Stouffer, PC, Fort Worth, TX*

This program's scenario involves a licensed physician, sued for medical malpractice, and at the same time, undergoing collateral investigation by federal and/or state regulatory agencies for alleged False Claims Act, DEA, and licensure violations. A mock deposition and/or hearing involving matters attendant demonstrates the interplay between the underlying malpractice action and the collateral investigation.

*Sponsored by Medical Defense and Health Law Committee*

10:30 a.m. - 12 p.m.

## **Major CLE Program** **Lessons Learned from Toxic &** **Environmental Litigation Around the** **Country**

*Moderator: Roy Alan Cohen, Porzio, Bromberg & Newman, P.C., Morristown, NJ*

*Participants: John C. Childs, Georgia Pacific Chief Litigation Department, Atlanta, GA; Silvio J. DeCarli, Corporate Counsel, E. I. DuPont de Nemours & Company, Wilmington, DE; Edward Lowenberg, Senior Counsel & Coordinator for Product Liability & Toxic Tort Litigation, Exxon Mobil Corporation, Houston, TX; and Joseph F. Speelman, Associate General Counsel, Litigation, Security, and Compliance, Lyondell Chemical, Houston, TX*

This program will focus on the nuts and bolts strategic lessons learned by corporate America and their defense counsel in mass and complex MTBE, asbestos, benzene, and other cases of developing interest.

*Co-sponsored by Toxic & Hazardous Substances Litigation and Environmental Energy & Maritime Law*

10:20 - 11:50 a.m.

## **Skills Workshop** **Technology Workshop** **PowerPoint Workshop – A Hands on Experience** **for Trial Lawyers**

*See page 11 for full description. Space is limited. Please sign up in advance on page 17.*

*Co-sponsored by Technology and Trial Techniques and Tactics Committees.*

*Our corporate sponsor for this workshop is Litigation Insights. Litigation Insights will supply laptops for attendee use during the workshop.*

12:30- 2 p.m.

## **Board of Directors Luncheon with Committee** **Chairs**



# SCHEDULE 13

## Meet and Greet Breakfasts

Sunday through Wednesday mornings  
7-9 a.m.

Join fellow attendees for a breakfast buffet each morning to network, discuss ideas, or plan your day. *The Meet and Greet Breakfasts are ticketed events. Tickets will be included in your registration packets. Please wear your name badge to all IADC events.*



## Morning Walk and Run

Morning Run - 6:30 a.m. Sunday through Wednesday  
Morning Walk - 7:30 a.m. Sunday through Wednesday

Get the blood pumping in the morning and get to know other attendees at the same time! Whether you run or walk, there is time each morning for you to get moving before the day's activities. Thank you to Morning Walk Chair Garden Frampton Blinow and Morning Run Chair David Rosenberg for their efforts. *No additional fee for this activity.*

## Bridge Social

Monday, February 19, 9-11 a.m.  
Wednesday, February 21, 9-11 a.m.

Whether you know a lot, a little, or nothing at all about Bridge, stop by and enjoy a leisurely game or two with other IADC meeting attendees. There is always good fun and conversation at these Bridge socials, so come join the activity! Thank you to Bridge Chairs Joe and Jan Gerling for their efforts. *No additional fee for this activity.*

## Tour of Big Sur

Sunday, February 18, 1:30 - 4:30 p.m.

You will be awestruck by some of the most spectacular ocean views in the world as a luxury motor coach transports you along California's wildly beautiful Big Sur coastline. Colorful and informative commentary by a professional tour guide begins as you depart Pebble Beach. You will travel further down the renowned Big Sur coast enjoying dramatic land and sea vistas along the way. World famous California Highway 1 South meanders through the coastal shrub and chaparral of the Santa Lucia Mountains and over one of the most photographed structures in the world—the elegant and graceful Bixby Bridge. Breathtaking scenery includes ancient redwood groves and a wide variety of California wildlife, including the ever-popular sea otter. Visitors to the Big Sur coast describe being changed by its rustic beauty, and you will be impressed by the splendor of this special place. *Fee: \$68 per person. Register on page 18. Reservations required by January 16, 2007. Space is limited, so please register early!*



## Special Presentation: History of the Monterey Area

Monday, February 19, 10 - 11 a.m.

Speaker: Neal B. Hotelling  
Monterey Peninsula Historian

The Monterey Peninsula on the central coast of California is an area rich in history. It served as a safe port to the European explorers that traveled the Pacific in the 16th Century. It became the capital of New Spain's Alta California in the 18th Century. In the 19th Century, California officially joined the United States at the port of Monterey. In this past century, the Monterey Peninsula is perhaps best known for its fishing industry made famous by John Steinbeck's novel *Cannery Row*, and for becoming "The Golf Capital of The World."

Neal Hotelling, historian and award-winning author of *Pebble Beach Golf Links: The Official History*, will provide a brief history of Pebble Beach Resorts, which traces its roots back to 1880, and has been the site of many legendary golfing events including a dozen USGA Championships and 60 years of the celebrated Crosby / AT&T Pebble Beach National Pro-Am.



## Carmel Shuttle

Monday, February 19

(see schedule below for times)

A visit to the quaint village of Carmel will bring the shopper out in anyone. Carmel features fine boutiques, specialty stores and art galleries all surrounded by storybook architecture. Stroll along tree shaded cobblestone sidewalks while searching for that unique treasure. Have lunch at one of the many lovely restaurants located right in the hub of things on Ocean Avenue.

**Please note:** If you plan to visit Carmel on another day, parking is difficult. The parking in Carmel mostly consists of street parking with 90-minute limits. Some are two-hour limits and some only 30-minutes. Streets off of the main drive (Ocean Avenue) are free.

Approximate taxi fare one way from the Inn is \$25.

**Fee:** The Carmel Shuttle offered on Monday, February 19, is complimentary to IADC attendees and guests. No advance reservations required. Please arrive at the departure points a few minutes before the scheduled departure of your choice.



## Carmel Shuttle Schedule

Depart Spanish Bay: 10:00AM/11:00AM/12NOON/1:00PM/  
2:00PM/3:00PM/4:00PM

Depart Carmel Plaza: 10:30AM/11:30AM/12:30PM/  
1:30PM/2:30PM/3:30PM - Last shuttle: 4:30PM

## Book Review

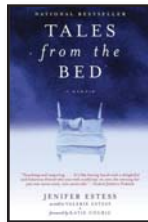
### *Tales from the Bed*

by Jennifer Estess

Tuesday, February 20, 9 - 10:30 a.m.

Jennifer Estess is a beautiful, successful, thirty-something New Yorker with dreams of starting her own family when she is diagnosed with ALS, a fatal disease. Doctors tell her to max out her credit cards and prepare to die. That is precisely when Jennifer starts to live -- dreaming deeper, working harder, and loving endlessly. A girlhood pact with her sisters Valerie and Meredith -- "nothing will ever break us apart" -- inspires Jennifer as she faces down her most vicious enemy.

Beautifully written and wholly inspiring, Jennifer's memoir forces us to reconsider society's notion of "having it all," and illustrates, more than anything, the power of memory, work, and, most of all, love. Join fellow IADC attendees in a discussion of this powerful piece of literature. Thank you to Book Review Co-Chairs Roger and Cathy Perkins for organizing this event and helping lead the discussion.



## Monterey County Wine Tasting Tour

Tuesday, February 20, 1 - 5:30 p.m.

Monterey County now has more vineyard acres planted than Napa County, which means more Monterey County wines to try. Sample the award winning wines of the Central Coast and visit the tasting rooms of some of the most popular local winemakers such as Heller, grapes grown organically and Georis. Another interesting aspect of this tour is the introduction to the agricultural industry of our area, as well as the wine industry. Let us do the driving so you may enjoy the fruits of the vineyards.

Fee: \$89 per person. Register on page 18. Reservations required by January 16, 2007. Space is limited, so please register early!



## Dine-A-Round

Tuesday, February 20

The IADC invites meeting attendees and their spouses and guests to dine together at some of the area's best restaurants on Tuesday, February 20. A list of participating restaurants and sign-up sheets will be available onsite at the registration desk. Spots will be filled on a first come-first served basis. All costs associated with dinner as well as transportation to/from the restaurant will be the attendee's responsibility. This is an opportunity to enjoy a night out with old friends while making new ones in the process! Thank you to Archie and Shannon Reeves for helping organize this event.

## Exercise Classes

The Spanish Bay Club offers complimentary exercise classes onsite. Schedules for the classes can be picked up at the IADC Information Desk or at the concierge.

## Discovering Your Personal Fragrance

Wednesday, February 21, 9 a.m. - 12 p.m.

Have you ever wondered how to choose the right scent for you? At this workshop guests will be taught how to properly use their sense of scent as they mingle around the scent bar where 15 of the world's most rare and precious essential oils will be displayed with their synthetic counterparts. Staff will explain the romance, features and benefits of natural perfumery and each essential oil. Guests will take a computerized analysis that will help them select their favorite Rare & Precious match. From the scent blending bar guests will be directed to smell and apply the actual scents that are right for their body chemistry and a custom blend will be presented to each guest.

Fee: \$111 per person. Register on page 18. Reservations required by January 16, 2007. Space is limited, so please register early!



## Gathering Place

We will have an area set up near the IADC Information Desk where you can sit and catch up with your IADC colleagues or use as a meeting location before heading out to the links or off on a tour or shopping excursion.

We'll also have photos of past Midyear and Annual Meetings as well as current pictures from this meeting for you to enjoy!

Thank you to Hospitality Chairs Joe and Karen O'Neil and the Hospitality Committee for their work on this meeting. We also thank Sue Campbell and the Photography Committee for capturing all the Midyear Meeting memories.

## Airlines

There are several airports convenient to Pebble Beach. The Monterey Peninsula Airport is 20 minutes from the Pebble Beach Resorts. Most large carriers have flights into Monterey. In addition, San Jose International Airport is about 90 minutes north, while San Francisco International Airport is about two hours north. You can get directions from the airports to Pebble Beach at [www.pebblebeach.com](http://www.pebblebeach.com) (Go to "Visitor Guide").

## Hotel

*The Inn at Spanish Bay (main meeting hotel)*

2700 17-Mile Drive, Pebble Beach, CA 93953

Phone: (831) 647-7500, Guest Fax: (831) 622-3603

*The Lodge at Pebble Beach*

1700 17-Mile Drive, Pebble Beach, CA 93953

Phone: (831) 624-3811, Guest Fax: (831) 625-8598

*The Inn at Spanish Bay is approximately 3 miles away from The Lodge (10-15 minutes by car).*

**For hotel reservations, use the form on page 20. The IADC requests all attendees to register for the meeting when you register for the hotel. Hotel reservations go to Pebble Beach and meeting registrations go to the IADC.**

## Resorts Shuttle

Regular shuttle service between Pebble Beach Resorts properties is as follows:

- :00/:30 The Inn at Spanish Bay and The Lodge
- :05/:35 Pebble Beach Golf Links
- :15/:45 Spyglass Hill Golf Course
- :25/:55 The Spa at Pebble Beach

## Weather

Daytime temperatures on the Monterey Peninsula range from 50-75 degrees year-round and vary throughout the day. Mornings are often foggy; afternoons are frequently balmy. It is best to dress in layers and carry a water-resistant wind shirt or jacket.

## Attire

**Meetings and Events:** Business casual clothing (pants, golf shirt, button down/blouse) is appropriate for committee meetings and CLE programs. The Welcome Reception, Theme Party and other receptions call for comfortable and casual dress. Note: some of these evening events are outside, so you will want to bring a sweater, jacket, or sportcoat. Cocktail attire requested for the Dinner Dance.

**Golf course attire:** Collared shirts with slacks or walking shorts; no blue jeans. Soft spikes are recommended but not required. Multi-stud, rubber-soled shoes are not recommended.

## Special needs

If you will have special needs during the meeting (i.e., diet or accessibility) please let the IADC office know in advance of the meeting by calling (312) 368-1494 or send an e-mail to [info@iadclaw.org](mailto:info@iadclaw.org).

## Easy Payment Options

For your convenience, all registration and activity fees may be paid by check, wire transfer, Visa, American Express or MasterCard. If paying by check, please make sure it is in U.S. currency. If paying by wire transfer, please send information to Harris Trust & Savings Bank, Chicago, Illinois, ABA#071000288 for the account of the International Association of Defense Counsel (IADC) account #300821-6. Any questions relating to payment may be directed to Pam Miczuga, IADC Director of Finance, at (312) 368-1494, extension 233.

## IADC Cancellation Policy: Registration Fee

Although we hope you will not have to cancel or request a refund once you have registered, we realize that last minute emergencies may necessitate such a request. Please be advised that the IADC Board of Directors has approved the following refund policies:

- FULL REFUND less applicable credit card fees - written notice of cancellation is received by the IADC office on or before 45 days before the first day of the meeting.
- REFUND LESS \$125 processing fee and applicable credit card fees - written notice of cancellation is received by the IADC office on or before 31 days before the first day of the meeting.
- NO REFUNDS issued after 30 days or less before the first day of the meeting.
- NO PARTIAL REFUNDS or discounts will be granted for events included in the full registration fee that participants choose not to attend.
- In special circumstances, such as illness or unforeseen family emergencies, this refund policy may be suspended or modified only by action of the IADC Finance Committee. A member seeking a refund in these circumstances must submit a written request to the IADC Secretary-Treasurer for such a request to be considered.
- Hotel reservations must be coordinated directly with the hotel and the hotel's cancellation and refund policies will control. Neither the IADC Board nor staff has any authority to modify or suspend these policies.
- Please note that refunds of any payments to independent parties (including the hotel) for tours or other events and services are not the responsibility of the IADC and requests for refunds must be made directly to those entities.

## IADC Cancellation Policy: Tours/Special Activities

In order to receive a full refund, cancellations of tours/special activities must be received by the IADC office in writing by January 16, 2007. **Cancellations after this date will not be refunded.** Please note that there are minimum and maximum number requirements on each tour/special activity. Please register for these events early to ensure a spot. If the minimum limit is not met, IADC may be forced to cancel.

## Internet and Business Services

Wired Internet access is available in the sleeping rooms at a fee of \$13.99 per computer per day. That fee also allows attendees to have wireless access in the lobby and around the meeting space. Those just wanting wireless in the lobby and meeting spaces also will pay the \$13.99 per day fee. Business Services is open 24 hours a day with access before 8 am or after 4:30 pm available through the Concierge.

# IADC 2007 Midyear Meeting Registration Form

You may register at [www.iadclaw.org](http://www.iadclaw.org) or fill out the form below and send to:  
IADC, One North Franklin, Suite 1205, Chicago, IL 60606 or fax to (312) 368-1854.

Name of registrant: \_\_\_\_\_ Name on Badge: \_\_\_\_\_  
Firm/Company Name: \_\_\_\_\_  
Business Address: \_\_\_\_\_  
City/State/Zip/Country: \_\_\_\_\_  
Business Phone: \_\_\_\_\_ Business Fax: \_\_\_\_\_  
E-mail Address: \_\_\_\_\_ Spouse E-mail Address: \_\_\_\_\_  
Home Address: City/State/Zip/Country: \_\_\_\_\_  
Home Phone: \_\_\_\_\_ State Bar Number(s): \_\_\_\_\_

Please indicate if the following will be attending the meeting with you:  Spouse/Significant Other  Guest  
If a spouse/significant other/guest will be attending, please indicate the name for the badge: \_\_\_\_\_

Is this the first IADC Midyear or Annual Meeting you have attended as a member?  Yes  No  
\*If yes, please forward a photo of you and your spouse/significant other (if attending meeting) by mail or e-mail to [mkurzak@iadclaw.org](mailto:mkurzak@iadclaw.org).

## Arrival and Departure Information *(required)*

Arrival Date: \_\_\_\_\_ Departure Date: \_\_\_\_\_ Hotel: \_\_\_\_\_

## Meeting Information and Fees

*Member, Spouse/Significant Other/Guest: Fee includes Welcome Reception, Dinner Dance, Theme Party, Meet and Greet Breakfasts and CLE/committee programs.  
Two-Day Corporate and Insurance Executive Package (for corporate counsel and insurance executives ONLY): Fee includes committee meetings, CLE programs, and Meet and Greet Breakfasts on Sunday, February 18, and Monday, February 19, as well as the Welcome Reception on Feb. 17 and the Theme Party on Feb. 19.*

Registration Fee	On or before Dec. 15	After Dec. 15	
Member	\$1,295	\$1,345	a. \$ _____
Spouse/Significant Other/Guest	\$495	\$545	b. \$ _____
Two-Day Corporate/Insurance Package	\$470	\$495	c. \$ _____
Two-Day Corporate/Insurance Spouse/Sig. Other/Guest	\$225	\$250	d. \$ _____
		<b>Total from activities page</b>	<b>\$ _____</b>
		<b>Total payment included with registration form</b>	<b>\$ _____</b>

## Skills Workshops

*No added fee but advance registration is required as space is limited. Each workshop is offered twice during the meeting. The Corporate Counsel and Insurance Workshop is for corporate counsel and insurance executive attendees only.*

Date/Time	Workshop
<input type="radio"/> Sun. 2/18, 11 a.m. - 12:30 p.m.	Corporate Counsel and Insurance Executive Workshop
<input type="radio"/> Sun. 2/18, 11 a.m. - 12:30 p.m.	Business Development Workshop
<input type="radio"/> Tues. 2/20, 10:20 - 11:50 a.m.	Corporate Counsel and Insurance Executive Workshop
<input type="radio"/> Tues. 2/20, 10:20 - 11:50 a.m.	Business Development Workshop
<input type="radio"/> Tues. 2/20, 10:20 - 11:50 a.m.	Technology Workshop
<input type="radio"/> Wed. 2/21, 10:20 - 11:50 a.m.	Technology Workshop

## Payment

Check/money order (Payable to the IADC)  AMEX  Visa  MasterCard

Number: \_\_\_\_\_ Expiration Date: \_\_\_\_\_

Name on card: \_\_\_\_\_

Signature: \_\_\_\_\_

**Please note:** The IADC office cannot register you unless the proper payment is made with your registration form. All fees are payable in U.S. currency. No refunds of registration fees on/after Jan. 17, 2007. Questions? Call (312) 368-1494.

# IADC 2007 Midyear Meeting Activities Registration

In addition to the golf and tennis events, the IADC has reserved a limited number of tee and court times for open play golf and tennis. Those who wish to play with other IADC members/guests must sign up by January 5, 2007. **All unreserved tee and court times will be released after January 5, 2007.** No-shows or cancellations after this date will be charged the appropriate fees. To reserve an open play time, simply complete the form below and return it with your registration to the IADC office. Exact tee times will be determined on a first come, first served basis. Please note that Pebble Beach Resorts promotes and enforces a 4.5 hour pace of play on all courses. All green/court fees and any rentals must be paid at the time of play.

## Golf (reservations required by January 5, 2007)

Fees include box lunch, prizes, and tournament costs. **\*\*Green fees, caddie gratuity and rentals will be charged to the participant's guest room.** The Open Scramble and Couples Event will be played on The Links at Spanish Bay. The Women's 9-Hole Outing will be played on Del Monte.

Date/Time	Tournament	Price/person	Participants (Handicap)	Total \$
Sun., 2/18 12:45 p.m.	Open Scramble	\$45	_____ (____)	a. \$ _____
Mon., 2/19 12:50 p.m.	Couples Event	\$45	_____ (____)	b. \$ _____
Wed., 2/21 1:30 p.m.	Women's 9-Hole Outing	\$45	_____ (____)	c. \$ _____

## Open Play Requests

Tee times are at 10-minute intervals. Attendees will be notified of their exact tee time within the time ranges after their registration is processed. An attendee can request tee times for up to four players within the tee time ranges available. Requests are taken on a first come first served basis.

Golf Course	Date	# of Player Slots Avail.	Time Range	No. of Players in Your Group	Players' Names
<input type="radio"/> Pebble Beach	Fri. 2/16	8	11:10 - 11:20 a.m.	_____	_____
<input type="radio"/> Pebble Beach	Sat., 2/17	32	7:50 - 9 a.m.	_____	_____
<input type="radio"/> Spanish Bay	Sat., 2/17	8	8:30-8:40 a.m.	_____	_____
<input type="radio"/> Spyglass Hill	Sat., 2/17	8	12:20 - 12:30 p.m.	_____	_____
<input type="radio"/> Pebble Beach	Mon. 2/19	20	11:50 a.m.-12:30 p.m.	_____	_____
<input type="radio"/> Spyglass Hill	Mon. 2/19	24	10:30-11:20 a.m.	_____	_____
<input type="radio"/> Pebble Beach	Tue. 2/20	28	11:40 a.m.-12:40 p.m.	_____	_____
<input type="radio"/> Spanish Bay	Tue. 2/20	12	8:30 - 8:50 a.m.	_____	_____
<input type="radio"/> Spyglass Hill	Tue. 2/20	24	12 - 12:50 p.m.	_____	_____
<input type="radio"/> Pebble Beach	Wed. 2/21	24	11:50 a.m.-12:40 p.m.	_____	_____
<input type="radio"/> Spyglass Hill	Wed. 2/21	24	11:50 a.m.-12:40 p.m.	_____	_____
<input type="radio"/> Pebble Beach	Thur. 2/22	8	11:30 - 11:40 a.m.	_____	_____
<input type="radio"/> Spyglass Hill	Thur. 2/22	8	12 - 12:10 p.m.	_____	_____
<input type="radio"/> Pebble Beach	Fri. 2/23	4	11:40 a.m.	_____	_____
<input type="radio"/> Spyglass Hill	Fri. 2/23	4	12 p.m.	_____	_____

## Tennis (reservations required by January 5, 2007)

Tennis events are at the Inn at Spanish Bay Tennis Club. Tournament fee includes refreshments, prizes, tournament costs and balls. **\*\*Court time and any rentals will be charged to the participant's guest room.**

Date/Time	Tournament	Price/person	Participants (A/B Team)	Total \$
Tues., 2/20	Tennis Tournament (Men's/Women's)	\$25	_____ (____) _____ (____)	d. \$ _____
Sun., 2/18	Tennis Mixer	_____	No. of people (no additional tournament fee, but advance registration is requested.)	
Mon., 2/19	Tennis Mixer	_____	No. of people (no additional tournament fee, but advance registration is requested.)	

## Open Play Requests

Court times are reserved for 1.5 hour intervals. Attendees will be notified of their exact court time after their registration is processed. An attendee can sign up for only one court per time range.

Date	Time Range	No. of Players	Players' Names
<input type="radio"/> Fri., 2/16	9-10:30 a.m.	_____	_____
<input type="radio"/> Sat., 2/17	9 a.m.-1:30 p.m.	_____	_____
<input type="radio"/> Tues., 2/20	1:30-4:30 p.m.	_____	_____
<input type="radio"/> Wed., 2/21	9-10:30 a.m.	_____	_____

## Tours and Activities (Reservations required by January 16, 2007)

Date	Event	Price/person	Participant(s)	Total \$
Sun. 2/18	Tour of Big Sur	\$68	_____	e. \$ _____
Tue. 2/20	Wine Tasting	\$89	_____	f. \$ _____
Wed. 2/21	Perfume Class	\$111	_____	g. \$ _____

**Total of a. through g. \$ \_\_\_\_\_**  
Add total under registration fees on reverse.

Tucked between Del Monte Forest and the Pacific shore among groves of tall Monterey pines, The Inn at Spanish Bay offers a luxurious enclave of guest rooms and suites for golf enthusiasts and relaxation seekers alike. Inviting accommodations and genuine hospitality create an indulgent retreat.

Most guest rooms feature a private patio or balcony with magnificent views of forest, fairways or ocean, along with a cozy fireplace. The luxury suites are perfect for those who enjoy being at the hub of activity, The Inn's spacious floor plans are ideal for entertaining in a comfortable setting.

## Golf

The game of golf is at its worldwide best at Pebble Beach Resorts, ranked the No. 1 golf resort in America by Golf Digest Magazine in 2004. Each of the five courses at Pebble Beach Resorts - The Links at Spanish Bay, Pebble Beach Golf Links, Spyglass Hill, Del Monte, and Peter Hay - offers a unique heritage, breathtaking beauty, and a once in a lifetime experience.

The exquisite beauty and unique challenge of Pebble Beach Golf Links has thrilled golfers and spectators alike since 1919. It has been the site of golf's most prestigious tournaments, including the annual AT&T Pebble Beach National Pro-Am, the 1972, '82, '92 and 2000 U.S. Open Championships. Pebble Beach Golf Links is consistently ranked the No. 1 Public Course in America by Golf Digest.

Designed by Jack Neville and Douglas Grant, the course hugs the rugged coastline, providing wide-open vistas, cliffside fairways and sloping greens. It is a delightful challenge for all players. Spanish Bay recalls the original Scottish concept of the game golf, established over five hundred years ago. This was the intention of the design team, Robert Trent Jones Jr., Tom Watson and Sandy Tatum, in their creation of a true links golf course. Links is an old Scottish word for sandy wasteland, usually near the sea, with bristly grasses and ever prevailing wind. The Links at Spanish Bay are so authentic that even the Monterey coastline mirrors the rugged, natural beauty of Scotland.

Spyglass Hill is rated one of the toughest courses in the world from the Championship tees, boasting a course rating of 75.3 and a slope rating of 148. The PGA Tour consistently lists Spyglass Hill holes 6, 8 and 16 among the toughest on the tour.

Opened in 1897, Del Monte Golf Course is the oldest course in continuous operation west of the Mississippi. Designed by golf and polo enthusiast Charles Maud, this inland course boasts a meandering layout that has challenged golfers for more than a century.



*"If I had only one more round to play,  
I would choose to play it at  
Pebble Beach."*

-Jack Nicklaus

## Tennis

The Tennis Pavilion at Spanish Bay is listed among World Tennis magazine's "Top 40 Tennis Resorts." Between the two Clubs, racquet enthusiasts will meet their match on championship courts — hard-surface, clay or plexi-pave, some even lit for night play. Along with full-service pro shops, both Clubs have professional staff available to arrange lessons and clinics for players of any caliber.

## The Spa

Soothe body and spirit with a visit to The Spa at Pebble Beach. Nestled in

the heart of serene Del Monte Forest, The Spa offers such indulgences as deeply therapeutic baths, revitalizing body wraps, energy balancing massage, facial therapies, and gourmet cuisine.

## Other Activities

There are countless opportunities for walking, jogging and horseback riding are available among the coastal bluffs, sandy beaches and cypress forest. A fascinating variety of plants, birds and animal species inhabit the Pebble Beach area, also known as the Del Monte Forest. Self-guided nature tours introduce you to legendary golf courses, an ancient Indian Village, breathtaking ocean vistas, and the beautiful S.F.B. Morse Botanical Reserve.



## The Area

The Monterey Peninsula attracts year-round visitors from across the country and around the world. Visitors enjoy such famous area attractions as 17-Mile Drive, Carmel-by-the-Sea, Big Sur, Cannery Row, the National Steinbeck Center, Monterey Bay



Aquarium and Carmel Mission, along with whale watching and special events.

## Links

<http://www.monterey.com/>  
<http://www.pebblebeach.com/>  
<http://www.iadclaw.org/>  
<http://www.steinbeck.org>

# ABOUT PEBBLE BEACH 19

# IADC Midyear Meeting

February 17 - 22, 2007

## ROOM RESERVATION FORM

Please return by MAIL or FAX to: (NO CALL-INS ACCEPTED)

### Group Reservations

Pebble Beach Resorts  
P.O. Box 1589  
Pebble Beach, CA 93953

Fax: 831-648-7893

Room Reservations will be filled on a first-come, first served basis

### Please Print Clearly:

Guest Name

Company Name

Mailing Address, City, State, Zip

Daytime Phone Number

Daytime Fax Number

E-mail Address

### The Inn at Spanish Bay - Please select room type

Room	Group Rate
Run of House	\$365.00
Executive Suite	\$700.00
Executive Suite with Adjoining Room	\$1,065.00
Governors Suite	\$700.00

### The Lodge at Pebble Beach

Room	Group Rate
Run of House	\$365.00

- This rate is exclusive of a 10.5% room tax and a **\$20.00** (The Inn) and **\$15.00** (The Lodge) service charge per room, per night.

### Select One:

Single: \_\_\_\_\_ Double: \_\_\_\_\_

Sharing with: \_\_\_\_\_

Arrival Date: \_\_\_\_\_

Departure Date: \_\_\_\_\_

Check in 4:00 PM

Check out 12:00 PM

Credit Card #: \_\_\_\_\_

Exp Date: \_\_\_\_\_

> Circle one: Visa, American Express, MasterCard or Discover

Name on Card (if different): \_\_\_\_\_

This form must be received by the cut-off date of **January 15, 2007**. You must include your credit card number with the expiration date. A deposit equal to **ONE NIGHTS'** room and tax charges will be assessed to your credit card when this reservation form is received. Reservations received after **January 15, 2007** as well as early arrivals or late departures will be confirmed on a space available basis.

**Reservations will be confirmed via written confirmation.** Any cancellations and/or modifications to your arrival and/or departure dates after **February 9, 2007**, will result in a forfeit of one night's deposit. If you arrive later than your scheduled arrival date or depart before your scheduled departure date, you will be charged for each night of your reservation that you fail to honor. If you fail to arrive, or cancel your reservation after **February 9, 2007**, you will forfeit your deposit.

I have read and understand the above cancellation policy:  \_\_\_\_\_

Signature of Attendee

**RESERVATION FORMS MUST BE RECEIVED NO LATER THAN Monday, January 15, 2007**

# Support Your Foundation

## 2007 Midyear Meeting Foundation Raffle

**Tickets \$100**

### **PRIZE** **A Bermuda Beach Getaway**

Imagine lush tropical gardens, shimmering pink sand beaches, azure blue seas and spectacular sunsets, and you have envisioned Bermuda - home of the 2007 IADC Annual Meeting on July 7-12.

Perched royally on the island's highest point, The Fairmont Southampton overlooks lush acres of land, pink sandy beaches and bountiful gardens. This paradise can be yours if you have the winning raffle ticket. The raffle prize includes a three-night stay at the Fairmont Southampton Princess for two people plus a round of golf with cart.



## Upcoming IADC Meetings

### **Corporate Counsel College**

April 19-20, 2007

The Ritz-Carlton

Chicago, IL

### **Professional Liability Roundtable**

May 3, 2007

St. John's University

New York, New York

### **Annual Meeting**

July 7-12, 2007

Fairmont Southampton Princess

Southampton, Bermuda

### **35th Annual Trial Academy**

July 28 - August 4, 2007

Stanford Law School

Stanford, California



*International Association of Defense Counsel*

One North Franklin, Suite 1205

Chicago, IL 60606

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[www.iadclaw.org](http://www.iadclaw.org)